

Organize, Simplify and Take Control of Your Finances

In the current economic environment, many people feel that there is little they can do to help themselves financially. While we cannot control the economy or the financial markets, there are things we can control. This educational seminar is designed to help you manage the most important aspects of your financial life and enable you to make better financial decisions. You will discover some of the most important things *you can do right now* to help you organize, simplify and take control of your financial future.

Why Should You Attend?

You will learn about the immediate benefits of:

- Setting reasonable financial goals and making realistic assumptions
- Organizing your finances through asset, cash and debt management
- Safeguarding your finances from catastrophic loss with proper insurance
- Protecting your family with a basic estate plan
- Preserving your finances with common sense tax management
- Growing your nest egg with a sensible investment plan

Come join us for this **FREE and open to the public** seminar & discussion presented by John Spoto of Sentry Financial Planning, LLC to find out how you can take control of your finances.

For more information call (781) 685-4928 or visit www.sentryfinancialplanning.com

About the presenter

John Spoto, founder and principal of Sentry Financial Planning, LLC spent over 16 years running his own finance and equipment leasing company, providing financing solutions to medium and large corporations before becoming a financial planner. His goal is to help people simplify the challenges of managing their own personal finances by providing straightforward and objective recommendations.