

Blueprint for a Successful Retirement Planning to Retire On Your Own Terms

Planning for retirement is likely the most pressing financial issue facing most Americans today; however, few have actually taken the steps necessary to reach this goal. This seminar will address some of the most important elements of a sound retirement plan including the following topics:

- How much will I need to retire?
- How large will my investment portfolio have to be to support my needs without running out of money?
- How much do I need to save each year so I have enough money to retire?
- What is the most effective way to allocate my savings using my employer retirement plan, IRAs and taxable Investments?
- How do I build and manage my retirement portfolio?
- What strategy will allow me to get the most out of my money will still complying with IRS rules for required minimum withdrawals?
- Should I consider using annuities? If so, what kinds should I use and which ones should I avoid?

Come join us for this **FREE and open to the public** seminar with time for questions presented by John Spoto of Sentry Financial Planning.

For more information call (781) 685-4928 or visit www.sentryfinancialplanning.com

About the presenter

John Spoto, founder and principal of Sentry Financial Planning, LLC spent over 16 years running his own finance and equipment leasing company, providing financing solutions to medium and large corporations before becoming a financial planner. His goal is to help people simplify the challenges of managing their own personal finances by providing straightforward and objective recommendations.